

Essential Element #1: Broad legal eligibility

Recommendations:

- Review legal eligibility as a stakeholder team, ensure that there are agreed upon standards for cases that are accepted into OSP;
- Consider ways to improve potential participant awareness of immediacy and availability of services related to participation in OSP.
- Discuss plans for expanding court eligibility to include individuals on probation and participants of drug court; and
- Create a written eligibility policy and share it with broader stakeholder group.

Goal 1: Expand eligibility to increase participation

Objective 1A:	Action Steps	Persons Responsible	Timeline	Performance Measures
Incorporate VOP cases into eligibility	Amend Current MOU (See 1B) Create point person for contact at probation office	Ginny	Jan 2022	Contacts are maintained and update with staff changes
Objective 1B:	Action Steps	Persons Responsible	Timeline	Performance Measures

<p>Complete new MOU with stakeholder agreement</p> <ul style="list-style-type: none"> - Include legal eligibility, policy of no legal penalty for participation. 	<p>Complete draft MOU</p> <p>Share with PD and DA, get approval</p> <p>Share with full stakeholder group</p> <p>Finalize with stakeholder signatures</p>	<p>Maureen</p> <p>Maureen</p> <p>Judge Sisson/Maureen</p> <p>Judge Sisson/Maureen</p>	<p>November 2021</p> <p>November/December 2021</p>	<p>Completed MOU draft shared with stakeholders</p> <p>MOU approved by PD/DA's offices</p> <p>Document sent to stakeholder group</p> <p>MOU finalized and signed</p>
<p>Objective 1C:</p>	<p>Action Steps</p>	<p>Persons Responsible</p>	<p>Timeline</p>	<p>Performance Measures</p>
<p>Create and distribute a participant pamphlet</p>	<p>Create Pamphlet (completed)</p> <p>Share with CCI and stakeholder group for review</p> <p>Engage with former participants to add quotes to document</p> <p>Distribute</p>	<p>Maureen</p> <p>Betsey/Lucile</p> <p>Judge Sisson/Maureen</p>	<p>December 2021</p> <p>May 2022</p> <p>At Spring Magistrates Meeting, CLE, etc.</p>	<p>Shared and reviewed by stakeholders/CCI</p>
<p>GOAL 2: Market the OSP to larger community</p>				
<p>Objective 2A: Engage with LE partners</p>	<p>CCI to share Crisis Card and help develop</p> <p>Individualize for OSP</p> <p>Stakeholder committee review</p>	<p>David/Kelly to share card once developed</p> <p>Maureen Draft</p>	<p>January 2021</p> <p>Completed, need to review with Stakeholders Spring 2022</p>	<p>Card shared</p>

Objective 2B: Engage with T&V Courts	CCI to share bench card (completed) and help develop Individualize for OSP Stakeholder committee review	David/Kelly to share bench card once developed Maureen/David/Kelly	Attend Magistrates meeting Spring 2022	Card Shared
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Essential Element #2: Immediate Screening for Risk of Overdose

Recommendations:

- Continue exploring early identification processes with law enforcement;
- Increase buy-in and support from law enforcement and defense counsel through awareness and education efforts and via training on OUD and MOUD;
- Formalize the screening process and create written procedures;
- Develop additional strategies to keep potential participants informed of the OSP option; and available services while they are awaiting their first court date; and
- Explore opportunities to integrate community-based Certified Peers into the identification and screening process.

Goal 3: Law Enforcement will be engaged to assist with immediate screening

Objective 3A:	Action Steps	Persons Responsible	Timeline	Performance Measures
Identify touchpoints for law enforcement to screen individuals for OD risk/OSP suitability.	Meet with LE partners to explain the OSP (potentially in connection with crisis card) Allow referral to OSP from desk appearance ticket Create a flow chart/process for LE	Leanne Lapp to initiate contact LE Administration after training/receipt of Brochure/Flowchart to inform	Spring 2022	

	to understand how to make these referrals (step by step)	Maureen	April 2022	
Objective 3B:	Action Steps	Persons Responsible	Timeline	Performance Measures
LE will be trained on OSP model and screening interview	Engage with administration and get buy-in for training	Judge Sisson		

Essential Element #3: Informed Consent after Consultation with Defense Counsel

Recommendations:

- Work with technical assistance providers to develop opioid court training and resources to help ensure the group of attorneys who are assigned OSP cases are trained on topics such as risk of overdose, availability of expedited clinical and health support, recovery support services;
- Explore procedures for ensuring defense counsel is notified and involved when someone is being considered for opioid court;
- Develop protocols for connecting people to treatment services prior to their first appearance in court

Goal 4: Provide education related to opioid use disorder and the OSP to attorneys

Objective 4A:	Action Steps	Persons Responsible	Timeline	Performance Measures
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See Goal 15 Training goals combined with other attorney roles.				
Goal 5: Explore procedure for notifying defense counsel when their client is a potential participant in opioid court				
Objective 4B:	Action Steps	Persons Responsible	Timeline	Performance Measures
Identify working group to explore Goal 5.	Identify a working group at next stakeholders meetings.	Leanne Lapp (PD) and Carrie Bleakley (CD)	Following MOU/brochure development – Feb 2022	

Essential Element #4: Suspension of Prosecution or Expedited Plea

Recommendations:

- Formalize in writing that there is no penalty for a participant not being successful in OSP;
- Consider favorable case disposition on case-by-case basis and discuss how this will be implemented; and
- Discuss how and when cases will be referred to a post-plea treatment court.

Goal 6: Ensure no penalty for participation in OSP				
Objective 6A:	Action Steps	Persons Responsible	Timeline	Performance Measures
Ensure that this Goal is include in the MOU	Include in MOU	Maureen	Done and included in draft.	Approved MOU
Goal 7: Provide education for the ADA's				
Objective 5A:				
See Goal 15 Training goals combined with other attorney roles.	See other goals			

Essential Element #5: Rapid Clinical Assessment and Treatment Engagement

Recommendations:

- Continue to identify and partner with additional MOUD prescribers and treatment providers throughout the county (including telehealth options) to reduce wait times;
- Ensure that wait times are not contributing to participants remaining in custody, especially while in withdrawal, as they wait for an inpatient treatment bed (i.e., “bed-to-

- bed” treatment plans);
- Continue to provide court practitioners (judge, prosecutors, and defense) with training on the science of OUD and best practices for MOUD utilization in legal settings; and
- Collaborate with local healthcare providers and develop a strategy to make methadone more available to Ontario County residents; explore ways to expand access to managed take-home doses.

Goal 8: All OSP participants will be assessed and linked with treatment within a 24-48 hour window or less.

Objective 8A:	Action Steps	Persons Responsible	Timeline	Performance Measures
While awaiting new referrals, OSP will re-engage with prescribers and clinics to ensure individuals will be initiated with 24 hours of arrest/OSP referral.	Meeting between DTC Coordinators and Agency Partners	Betsey/Lucile/Guy Morse/Jason Briggs		
Objective 8B:	Action Steps	Persons Responsible	Timeline	Performance Measures
Conduct outreach with local addiction medicine providers to explore ways to make methadone more accessible to OSP participants.	(Stuck on this one will need input from Treatment providers)			

Essential Element #6: Recovery Support Services

Recommendations:

- Leverage the FLACRA and COTI partnership for linkages to recovery supportive services in the community;

- Develop a strategic plan to expand sober living and other supportive housing options; and
- Continue to leverage the vocational, educational, and peer training opportunities provided by FLACRA.

Goal 9: All OSP participants will be supported by a certified recovery peer advocate (CRPA) and/or family navigator and connected to recovery-based support groups and resources in the community.

Objective 9A:	Action Steps	Persons Responsible	Timeline	Performance Measures
FLACRA/COTI will continue to expand and diversify the range recovery supports available to OSP participants	FLACRA Brainstorming sessions	Jason/Guy		
Objective 9B:	Action Steps	Persons Responsible	Timeline	Performance Measures

Essential Element #7: Frequent Judicial Supervision and Compliance Monitoring

Recommendations:

- Engage in discussions with the stakeholder group to find ways to increase enrollment in the OSP; and
- Consider whether remote appearances for participants would be beneficial to OSP.

Goal 10: Incorporate remote appearances into OSP practice				
Objective 10A:	Action Steps	Persons Responsible	Timeline	Performance Measures
Speak to local treatment providers to assess teleservice availability for remote appearances	Convene a meeting	FLACRA/with Coordinators and Court Clerks		
Objective 10B:	Action Steps	Persons Responsible	Timeline	Performance Measures
Discuss potential for OSP participants to appear remotely.	At next Stakeholders Meeting	Betsey/Lucile/Court Clerks		
Goal 11: Increase Town and Village Magistrate knowledge of OSP				
Objective 11A:	Action Steps	Persons Responsible	Timeline	Performance Measures
Attend magistrates meeting for T&V court to expand knowledge of OSP	Get on a meeting agenda Distribute materials at meeting (Brochure/Bench Card/Crisis Card)	Judge Sisson/Maureen/Betsey/Lucile	After development of updated MOU, brochure, crisis card, bench card Almost ready to attend- waiting on a date for a Meeting	

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Essential Element #8: Intensive Case Management

Recommendations:

- Continue offering robust case management and coordinated communication between all stakeholders.

Goal 12: All participants will be supported by an dedicated OSP case manager who will act as a liaison between the court, partner agencies, and other stakeholders.

Objective 12A:	Action Steps	Persons Responsible	Timeline	Performance Measures
Case managers will assist in coordinating between the court and relevant partner agencies amid efforts to increase OSP participation.	Identify the OSP Case Manager/ does FLACRA have someone for this role?	Betsey/Lucile/Guy/Jason		
	Once identified have Case Manager meet Treatment Team at Staffing	Betsey/Lucile/Guy/Jason		
Objective 12B:	Action Steps	Persons Responsible	Timeline	Performance Measures

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Essential Element #13 Program Completion and Continuing Care

Recommendations:

- Create a formal completion criteria checklist that could include elements of social stabilization to be addressed through case management;
- Participants and case managers should develop a comprehensive, voluntary continuing care plan to support recovery after program completion; and
- Develop an MOU to formalize how time spent in OSP will count towards treatment court participation (where applicable).

Goal 13: Documents outlining OSP completion criteria and program credit (for cases transferring to the treatment court) will be provided to all participants upon entry.

Objective 13A:	Action Steps	Persons Responsible	Timeline	Performance Measures
OSP Completion Criteria and Continuing Care Options will be finalized in MOU or P&P.	Review completion criteria in MOU	Maureen		
	Draft new language if necessary	Maureen		
	Stakeholder approval of language	Judge Sisson		
Objective 13B:	Action Steps	Persons Responsible	Timeline	Performance Measures

An 'OSP Credit Matrix' will be developed to assist in providing incentives for participating (for those moving on to drug court).	Confirm that credit for time in OSP when entering Drug Court is in MOU.	Maureen		
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Essential Element #10: Performance Evaluation and Program Improvement

Recommendations:

- Work with Project Court REACH staff to identify areas and strategies for data entry improvement, including the use of the Opioid Court dashboard; and
- Implement recommendations from this report with the help of technical assistance from Project Court REACH.

Goal 14: Ensure collection and review of data for opioid court

Objective 14A:	Action Steps	Persons Responsible	Timeline	Performance Measures
Applicable OSP staff will be proficient in UCMS data input	Continue receiving support from OCA for UCMS	Betsey/Lucile/Court Clerks		
Objective 14B:	Action Steps	Persons Responsible	Timeline	Performance Measures

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Training

Recommendations:

- Based on stakeholder input at the Action Planning Workshop, Goal has been added to this plan to provide education related to the OSP for defense attorneys and prosecutors in Ontario County.

Goal 15: Provide education related to opioid use disorder and the OSP to attorneys

Objective 15A:	Action Steps	Persons Responsible	Timeline	Performance Measures
Distribute information about learning modules Local CLE	Have Carrie Bleakley reach out (attorneys can be paid for their engagement) For both Dse and Prosecutors Administration from PD - Include bail reform effects Host CLE	CCI in consultation with stakeholders Conflict attorney to help distribute Carrie/Colleen/Guy CCI to assist with identifying appropriate speakers. CODY dept has given EMS/dispatch training. Leanne Lapp		